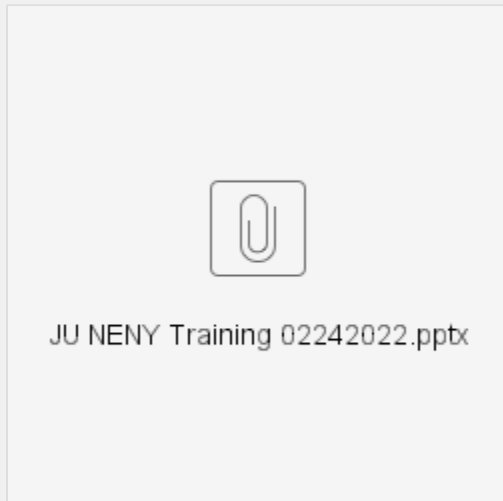


## Introduction

The NENY Tableau Reports provides an aggregated snapshot of EmPower production and expenditure of NENY funding. The NENY EmPower+ Incentive Reporting Sharepoint provides a secure environment for NYSERDA to share project level production data with participating Utility Partners.

### Related Training Video and Presentation (Conducted on February 24, 2022)

#### Training Presentation



#### Training Video

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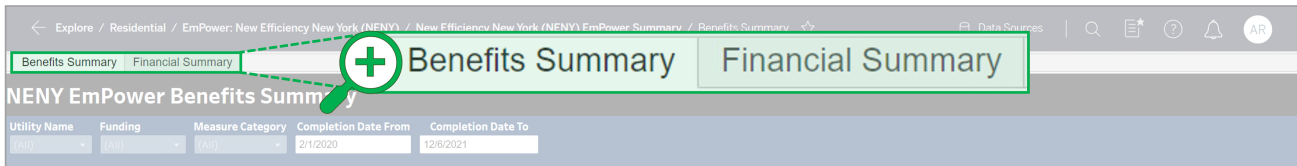
NENY: Tableau Reports

## General NENY Tableau Reports Information

[Access the NENY Tableau Reports](#)

The NENY Tableau Reports contain two separate reports available to Utility companies, the **Benefits Summary** and the **Financial Summary**, and are accessed from the tabs at the top of the report tableau site. These reports contain no customer sensitive information. [Learn more about each of these two reports below.](#)

- ✓ Utilities are able to download report data into an excel based format, however, the data is restricted to what appears in the Tableau Reports and will not contain any other data or information.



## Benefits Summary Report

The Benefits Summary report provides specific details regarding incentives paid out to Utilities and should be used to determine the current incentives expenditures with respect to the Utilities annual budget and only references completed work. This data is updated once per day outside of normal working hours.

1

This section of the report contains the report filters. Filters provide Utilities the ability to narrow down the report information. Filters cannot be saved and will need to be reset each time a Utility accesses the report. Additionally, the available filters only effect the **Benefits Summary Table** section of this report and will not filter the **Incentive Budget** table at the bottom of this report or the **Financial Summary** report found in the other tab.

2

The **Benefits Summary Table** contains a high-level overview of the Utilities performance with respect to NENY funding as well as a detailed breakdown based on **Measure**. Any change to, or use of, the filters at the top of the report will only filter this section of the report.

3

The **Incentive Budget** section of the report provides a high-level overview of how each Utility is performing compared to their annual incentive budgets, broken out first by **Year**, then by **Funding**. While this data is updated daily the report filters at the top. of the report will not filter this table. Utilities will need to scroll through the alphabetized list to locate their company and associated budget information.

Benefits Summary | Financial Summary

NENY EmPower Benefits Summary

1	Year	Funding	Measure Category	Completion Date From	Completion Date To
	2021-2025	NY State	NY State	2021-2025	12/31/2025

2Incentive NY

Total Funded Units	Electric Funded Units	Natural Gas Funded Units	Incentive \$/MMBTU	Incentive \$/KWH
2,807	2,713	239	\$183.89	\$0.67

Benefits Summary Table

Measure Category	Number of Projects Receiving Measure	Estimated Annual Gross kWh Savings	Estimated Annual Gross MMBTU Savings	Electric	Natural Gas	Total	Average Incentive Per Unit
Audit Fee/Education	242			\$34,378	\$30,689	\$65,067	\$269
CH2LED	2,876	1,174,036		\$387,302		\$387,302	\$139
Air Sealing	171	39,443	332	\$43,443	\$46,433	\$89,876	\$523
Attic Insulation	140	121,208	2,642	\$169,342	\$431,986	\$599,327	\$3,690
Other Insulation	199	104,880	2,787	\$169,179	\$613,271	\$782,449	\$3,932
Wall Insulation	86	38,110	2,346	\$39,332	\$276,628	\$315,960	\$3,716
Heating Repair	64	11,375	130	\$7,617	\$11,762	\$19,379	\$309
Heating Replacement	21	99,321	23	\$66,190	\$79,281	\$145,471	\$6,461
Thermostats	41	764	275	\$1,674	\$4,709	\$6,383	\$159
Drill - Repair	7			\$2,765	\$2,765	\$2,765	\$399
Drill - Replacement	26	6,463	69	\$12,300	\$66,445	\$68,745	\$2,644
Pipe Wrapping	7	450	0	\$87	\$17	\$104	\$19
Shower Heads	461	10,700	247	\$16,996		\$16,996	\$37
Freezer Replacement	60	36,640		\$49,276		\$49,276	\$819
Refrigerator Replacement	204	102,907		\$178,734	\$1,370	\$178,104	\$873
Health & Safety	210			\$66,448	\$66,009	\$132,457	\$629
		1,748,287	6,751	\$1,177,306	\$1,609,263	\$2,786,569	

3

2021 - 2025 Incentive Budgets

Utility Name	2021			2022			2023			2024			Electric
	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total	
Central Hudson	\$41,028	\$144,389	\$185,387	\$40,293	\$138,919	\$189,196	\$80,403	\$184,680	\$265,083	\$98,698	\$216,932	\$314,608	\$1,275,936
KEYWAY		\$277,650	\$277,650		\$602,392	\$602,392		\$796,436	\$796,436		\$844,033	\$844,033	
NYG		\$4,147,727	\$4,147,727		\$4,724,179	\$4,724,179		\$4,863,638	\$4,863,638		\$4,671,364	\$4,671,364	
NYNe	\$151,126		\$352,626	\$332,996	\$669,176	\$1,002,172	\$641,376	\$1,132,864	\$1,664,230	\$761,616	\$1,679,440	\$2,340,956	\$1,026,632
NYSEG	\$0	\$0	\$0	\$444,861	\$662,387	\$1,107,248	\$479,789	\$1,401,188	\$1,880,977	\$984,298	\$2,309,186	\$3,293,483	\$1,380,468
ROB	\$0	\$0	\$0	\$225,474	\$638,653	\$864,127	\$338,778	\$794,079	\$1,132,856	\$472,929	\$1,113,862	\$1,586,781	\$626,466

## Financial Summary Report

The NENY EmPower+ Financial Summary provides budge information pulled from NEIS. This information allows the tracking of the new efficiency NY funding. Use this tab to learn about each of the categories. **Evaluation** will be added down the road under the **Activity Category**.

Category Title	Definition
Budget	Represents the Incentive Budget broken out first by Utility Type (Electric or Gas), then by Activity Category.

Expended	Represents the value of incentives that have already been Invoiced against and paid out by NYSERDA.
Encumbered	Represents the value of incentives that have been earmarked in our systems but have not yet been paid out to the Utility.
Total Progress	= Expended + Encumbered
Remaining Amount	= Budget - Total Progress

Benefits Summary | Financial Summary

NENY EmPower Financial Summary

Utility

(All)

Electric/Gas

(All)

Fund	Utility	Electric/Gas	Activity Category	Budget	Expended	Encumbered	Total Progress	Remaining Amount
New Efficiency NY	Central Hudson	Electric	ADMINISTRATION	\$44,411				
			NYS COST RECOVERY	\$5,552	\$44	\$0	\$44	\$5,508
			IMPLEMENTATION	\$55,514				
		Gas	ADMINISTRATION	\$98,434				
			NYS COST RECOVERY	\$12,303	\$260	\$0	\$260	\$12,043
			IMPLEMENTATION	\$123,041				
	KEDNY	Gas	ADMINISTRATION	\$379,941				
			NYS COST RECOVERY	\$47,493	\$1,496	\$0	\$1,496	\$45,997
			IMPLEMENTATION	\$474,927				
NFG	Gas	ADMINISTRATION	\$2,369,179					

NENY: SharePoint Reports

## General NENY SharePoint Reports Information

[Access the NENY SharePoint Reports](#)

The EmPower+ SharePoint site contains two NENY reports for each Utility representing Electric and Gas incentive data. These reports are updated once per month on the first of each month and should be used in conjunction with the NENY Tableau Reports as needed. The NENY SharePoint Reports differ from the NENY Tableau Reports in several key ways:

1. They contain customer sensitive information so these reports must be protected at all times, and
2. They are cumulative. As each report is generated, the new information is appended to the previous report so each report contains all new and historical incentive data.

Additionally, Utilities are only able to see reports for their specific Utility and will not be able to access any other Utility reports.

## Report Details

Once on the Empower+ SharePoint site, access your Utilities document library by clicking the Utility name in the left-hand navigation pane. Once the page refreshes, you will see the two NENY reports, one for Electric incentive data and another for Gas incentive data.

